

B 210A (Form 210A)(12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Elliott Associates, L.P.  
Name of Transferee

The Liverpool Limited Partnership  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 56717  
Amount of Claim: \$1,859,414.28  
Amount of Claim Transferred: \$1,859,414.28  
Date Claim Filed: 10/29/2009

Elliott Associates, L.P.  
c/o Elliott Management Corporation  
712 Fifth Avenue, 35th Floor  
New York, New York 10019  
Notice: Elliot Greenberg / Rajat Bose  
Fax: (212) 478-2371 / (212) 478-2366  
e-mail: egreenberg@elliottmgmt.com / rbose@elliottmgmt.com

Phone: 212-974-6000  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: 212-974-6000  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]  
Transferee/Transferee's Agent

Date: 9-15-11  
June 23, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 & 3571.

EXECUTION COPY

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAMS SECURITIES

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **The Liverpool Limited Partnership** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Elliott Associates, L.P.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to the Proofs of Claim with the assigned numbers specified in Schedule 1 attached hereto filed by or on behalf of Seller or Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Programs Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser

shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 15th day of September 2011.

**THE LIVERPOOL LIMITED PARTNERSHIP**

By: *Liverpool Associates Ltd.*  
*as General Partner*

By: \_\_\_\_\_

Name:

Title: ELLIOT GREENBERG  
VICE PRESIDENT

The Liverpool Limited Partnership  
c/o Elliott Management Corporation  
712 Fifth Avenue, 35th Floor  
New York, New York 10019  
Notice: Elliot Greenberg / Rajat Bose  
Fax: (212) 478-2371 / (212) 478-2366  
e-mail: egreenberg@elliottmgmt.com  
rbose@elliottmgmt.com

**ELLIOTT ASSOCIATES, L.P.**

By: \_\_\_\_\_

Name: ELLIOT GREENBERG

Title: VICE PRESIDENT

Elliott Associates, L.P.  
c/o Elliott Management Corporation  
712 Fifth Avenue, 35th Floor  
New York, New York 10019  
Notice: Elliot Greenberg / Rajat Bose  
Fax: (212) 478-2371 / (212) 478-2366  
e-mail: egreenberg@elliottmgmt.com  
rbose@elliottmgmt.com

Schedule I

Transferred Claims

Purchased Claim

Lehman Programs Securities and Principal Amounts to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Proof of Claim Number	Claim Amount in USD (as of Proof of Claim Filing Date)
LEH 0 03/03/09 (GF*)	XS0245046544	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR6,600,000	3-Mar-2009	62745	USD9,401,040.00
LEH 0 03/03/09 (GF*)	XS0245046544	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR1,650,000	3-Mar-2009	44990	USD2,158,334.48
LEH 0 03/03/09 (GF*)	XS0245046544	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR1,250,000	3-Mar-2009	59758	[Undetermined]
LEHMAN BROS TREASURY 3/30/2010	XS0292529129	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF9,400,000	30-Mar-2010	62745	USD8,424,448.83
LEH 2 7/8 03/14/13 EMTN (SIX*)	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF8,000,000	14-Mar-2013	62745	USD7,169,743.68
LEH 3 86 09/21/11 EMTN (SGX-ST*)	XS0268040192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SGD10,000,000	21-Sep-2011	62745	USD7,015,574.58
LEHMAN BROS TSY AREV 0% 26-JUN-2009 (---)	XS0304156986	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD3,600,000	26-Jun-2009	62745	USD3,600,000.00
LEHMAN BROS TSY EMITN 0% 29-SEP-2011 (---)	XS0269529136	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF800,000	29-Sep-2011	62745	USD716,794.37
LEH 0 04/28/11 BSKT (---)	XS0250416582	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD1,800,000	28-Apr-2011	56717	USD1,859,414.28
LEHMAN BROS TSY BV 0% 11/1/2012	XS0273044940	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR2,000,000	2-Nov-2012	46900	USD2,835,000.00
LEHMAN BROS TSY AREV 0% 30-SEP-2009 (---)	XS0270184244	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD4,000,000	30-Sep-2009	60481	USD4,094,000.00
LEH 0 08/24/11 (---)	AU3001BTC029	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD7,000,000	24-Aug-2011	30654	USD5,672,505.51
LEH 0 08/24/11 (---)	AU3001BTC029	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD700,000	24-Aug-2011	63584	USD569,501.00
LEHMAN BROS TSY EMITN 7% 5/25/17	XS0301316906	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR2,000,000	25-May-2017	50355	USD2,830,200.00

Schedule I--1